

Hartford, CT

Advanced industries employ

67,801

full-time workers. (2015)

These direct jobs supports an additional

54,240

indirect jobs in other industries in
the region.

Advanced industries produce

\$14.2

billion dollars in output in the region.
(2015, 2009 Chained)

Advanced industries pay, on average

\$94,888

dollars per year (2015).

Advanced industries directly
account for

10.5%

of all jobs in the region.

This employment share is

#18

among all large metros.

This accounts for

15.3%

of all output in the region (2015).

This compares to average pay of

\$63,103

for all industries (2015).

Advanced industry annual average growth, 2013-2015

OUTPUT

JOBS

RANK:
#51

2.70%

RANK:
#52

2.46%

2.67%

1.97%

Hartford, CT

U.S.

Hartford, CT

U.S.

What are Advanced Industries?

The Metropolitan Policy Program at Brookings defines advanced industries as those that: 1) Spend at least \$450 per worker per year on R&D and 2) employ at least 20 percent of their workforce in STEM-intensive occupations. The definition identifies 50 4-digit NAICS industries across the manufacturing, energy, and services sectors that together constitute the advanced industries super-sector.

Why do Advanced Industries Matter?

Advanced industries encompass the nation's "tech" sector at its broadest and most consequential. They represent a sizable economic anchor for the U.S. economy and have led the post-recession employment recovery. Their competitiveness and growth are prerequisites for any future broadly shared prosperity. As such, the sector encompasses the country's best shot at supporting innovative, inclusive, and sustainable growth. Advanced industries are present in nearly every U.S. region, but the sector's geography is uneven.

For More Information

VIEW THE FULL REPORT

www.brookings.edu/advancedindustries

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DATA NOTES

All figures reflect Brookings analysis of data from Moody's Analytics.

Hartford, CT

Twenty-Five Largest Advanced Industries (2015)

There are 7 advanced industries in Hartford, CT with LQs over 1.5. LQs over 1.5 indicate specialization †

Industry 4-Digit NAICS Code	Industry Title	Industry Employment (2015)	Industry Location Quotient (LQ) † 2015	Industry Share of Total Advanced Industries Employment (2015)	Industry Employment Annual Growth		Industry Share of Total Advanced Industries Output (2015)	Industry Output Annual Growth	
					2010-2013	2013-2015		2010-2013	2013-2015
3364	Aircraft Products & Parts	16,460	7.68	24.3%	-1.7%	-1.5%	19.3%	-9.1%	-4.0%
5415	Computer Systems Design	11,480	1.38	16.9%	3.1%	6.9%	15.1%	5.3%	14.8%
5413	Engineering	6,730	1.09	9.9%	5.2%	5.8%	7.2%	2.0%	3.0%
5152	Cable and Other Subscription Programming	4,370	16.08	6.4%	4.8%	4.2%	21.3%	11.5%	9.9%
5416	Management Consulting	4,360	0.78	6.4%	9.9%	7.6%	5.2%	5.5%	6.6%
3363	Motor Vehicle Parts	1,890	0.76	2.8%	0.6%	6.4%	1.4%	-2.3%	6.3%
3345	Precision Instruments	1,740	0.99	2.6%	0.5%	5.3%	1.9%	6.2%	7.7%
3359	Misc. Electrical Equipment	1,690	2.98	2.5%	-4.2%	1.1%	2.3%	2.3%	-2.4%
3336	Engine & Power Equipment	1,650	3.69	2.4%	-4.7%	-7.2%	1.6%	-0.9%	-9.0%
6215	Medical and Diagnostic Laboratories	1,500	1.32	2.2%	-2.6%	22.7%	1.0%	-3.6%	9.1%
5112	Software Products	1,300	0.89	1.9%	7.1%	9.6%	3.3%	4.6%	10.5%
5417	R&D Services	1,260	0.44	1.9%	5.9%	10.8%	1.9%	6.4%	15.0%
3344	Semiconductors	1,230	0.76	1.8%	-3.2%	3.1%	1.4%	3.0%	7.7%
3366	Ships & Boats	1,210	2.05	1.8%	-1.2%	-0.4%	0.1%	-11.0%	-2.1%
3391	Medical Equipment & Supplies	1,140	0.85	1.7%	-2.7%	0.1%	1.6%	1.3%	-7.4%
5182	Data Processing & Hosting	920	0.71	1.4%	-12.0%	1.9%	1.0%	-12.7%	1.9%
2211	Power Generation & Supply	870	0.50	1.3%	-9.9%	-3.1%	3.5%	-4.0%	-16.0%
3339	General Purpose Machinery	870	0.74	1.3%	-4.8%	-7.3%	0.7%	0.8%	-7.4%
3399	Misc. Manufacturing	800	0.65	1.2%	4.9%	-23.1%	0.9%	6.7%	-24.9%
3332	Industrial Machinery	610	1.24	0.9%	-2.9%	-2.4%	0.8%	1.8%	4.0%
3333	Commercial & Service Machinery	530	1.37	0.8%	0.9%	-6.8%	0.5%	4.8%	2.0%
3353	Electrical Equipment	520	0.82	0.8%	-1.5%	0.4%	0.7%	3.9%	-9.3%
5191	Web Search Portals and Internet Publishing	450	0.42	0.7%	4.7%	4.5%	0.5%	-13.5%	0.2%
3331	Agri., Constr., Mining Machinery	440	0.42	0.6%	-0.7%	-5.3%	0.1%	5.4%	-5.2%
5174	Satellite Telecommunications	380	10.71	0.6%	-3.9%	-5.1%	0.1%	10.8%	-7.9%
IFG	Advanced industries manufacturing	33,950	1.39	50.1%	-1.2%	-2.0%	38.6%	-5.1%	-4.3%
	Advanced industries energy	880	0.32	1.3%	-9.9%	-3.1%	3.5%	-4.0%	-16.0%
	Advanced industries services	32,970	1.13	48.6%	3.6%	6.8%	57.8%	5.5%	10.1%
	ADVANCED INDUSTRIES TOTAL	67,800	1.20	100.0%	0.6%	2.0%	100.0%	-0.3%	2.7%

† Location quotients are a measure of specialization for an industry using employment. A LQ of over 1 indicates that an industry employs more workers, as a share of total employment, than the nation as a whole.